TAUHARA NORTH No.2 TRUST

Kôrero Mai

Grant changes 2021 FEEDBACK



Kia Ora

Tauhara North No.2 Trust (TN2T) Manaaki takes care of the social and cultural needs of our whānau.

This year we reviewed the Distribution Policy for Grants and Programmes which has resulted in a number of changes for the benefit of our whānau.

Please take a moment to read over the information in this booklet which includes:

- · New grants which can be applied for
- Changes to existing grants
- Updates to policy wording and terminology

We would appreciate your feedback on the proposed changes by **30 November, 2021**. The final changes will be implemented from 1 January, 2022, so now is the time to have your say!

Ngā mihi, Mana Newton

Whakahoki kōrero? How do I give feedback?

Please provide feedback to the changes in the following ways:

Email jahvis.davis@tauharano2.co.nz

Online feedback tn2t.co.nz/distribution-policy-feedback

Return your feedback by post Post your feedback to: PO Box 7214, Te Ngae Road, Rotorua

To see the full list of grants and apply: tauharano2.co.nz/what-we-do/





Whánau, Whenua, Taonga, Whakapapa



Trust order

The latest version of the Trust Order was approved by Judge Coxhead on 10 March 2021. Our Trust Order outlines the purpose, objects and main rules by which we must comply.

The Distribution Policy aligns with 10 of the 16 Trust Order objects: a,b,c,d,e,f,g,m,n,o,p.

Embedded within our founding document is the desire to take special care of our Trust owners and whānau, Ngāti Tahu and our whenua tupuna. This is further defined in each of the objectives in specific areas eg. education, housing, health and wellbeing.

During the development and review of the Distribution Policy we have ensured that we maintain the mana motuhake and aspirations of our Trust Order.

DISTRIBUTION POLICY

Adopter: Tauhara North No.2 Trust

Owner: Charitable Company Limited (CCL)

Review: Annual

Review process bodies: Policy Committee, TN2T Trustees, CCL Directors

Purpose:

Identifies all the grants and programmes available to the registered Trust whānau.



Tauhara North No.2 Trust is unique in that the shareholders/owners don't opt to significantly increase dividends, but instead, choose to redistribute the money in various Grants and Programmes to help the whole Trust and therefore the wider whānau community as a whole. This is a key value of the Trust and forms a large part of our mission.



Tirohanga-ā-Mua / Vision of the Trust

Kia mau ki te whenua Hold fast to your land

Whakamahia te whenua make use of the land

Hei painga mo ngā uri whakatipuranga for the future generations



Whāinga / Mission

Ki te pupuri, ke te whakarea ake i ngā rawa To hold and grow the assets

Ki te whakanui ake i ngā hua tūturu hei painga mō te hunga whāipānga To increase tangible benefits to all shareholders

Ki te whakahaere tika i ngā rawa To manage the resources in a sustainable manner

Ki te whakaroto āhuatanga whakapā tino pai

To provide excellent communications

He aha te mea nui o te ao? Maku e ki atu, he tāngata! He tāngata! He tāngata!

What is the most important thing in the world? I say to you, it is people! It is people! It is people!

As a people, we are known for our ability to manaaki tāngata. The Trust follows this tradition by providing grants for whānau in different areas of life.

We have focused our efforts in the pou areas of health and education, where there is the most need. Our goal is to provide support in key areas enabling whānau to achieve their moemoea.





Tāwāhi International



Hauora Health



Mātauranga Education



Manaaki Tāngata Employment and Kaumātua



Whakahaerenga Administration

Tāwāhi

Tauhara North No.2 Trust (TN2T) has a 20 year history of providing grants. We are excited to announce that for the first time, we will be making them accessible for registered whānau living overseas.

- Increased support for TN2T
 registered whānau living overseas
- International payments available from 1 July, 2021
- Includes: Health, Tangihanga, Catastrophic Event Relief Policy (CERP) and Discretionary grants









Hauora

The health and wellbeing of our whānau is a top priority for the Trust. The changes to these grants support greater health outcomes for everyone.





Health Grant changes



The Health Grant has changed from household to individuals.

Previously: \$600 per household. From 1 Jan, 2022: Owners can claim \$400 Whānau members \$300



The Health Grant is for regular GP visits and prescriptions. We strongly encourage all whānau to have an annual health check up with their doctor.



The Dentist Grant has been increased for owners.

Previously: \$440 for everyone From 1 Jan, 2022: Owners can claim \$550 Whānau members \$440

New Health Grants



Specialist Grant

This can be used by whānau for additional health care which sits outside of the main health grant categories. For example, a whānau member could utilise \$2000 for a root canal (as it's not general dentistry). *From 1 Jan, 2022: Owners can claim \$3000, Whānau members can claim up to \$2000*

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Additional Discretionary Support

From time-to-time we receive requests from whānau members which sit outside the standard health grants. We assess each request based on the information provided. All final discretionary approval decisions are determined by the Charitable Company Limited Directors. *Case by case basis*



Medical Treatment Grant

This grant will support whānau in urgent need of medical treatment. The priority is for Owners and kaumātua requiring hip and knee operations initially. This represents the Trust's priorities - taking care of our kaumātua using the best treatment available.



Emergency Medical Grant

We would like to extend our support to whānau members with high needs in emergency, medical and life-threatening situations. For cases where a precedent is set, these grants will now be processed by management. Decisions will be made on a case-by-case basis with consideration including: health professional diagnosis, annual health check overview, provided information and whānau kōrero.

Mātauranga

The empowerment that learning and education brings is important to share. We are excited to join people on their journey towards realising their career aspirations. Grant funds go towards study to help make future pathways a bit easier.

New Education Grant

Post-graduate part-time scholarship: \$3,000

Currently, we only support full-time students, however the Trust would like to show support for a wider range of students by including another study structure option. This new scholarship supports whānau members who are working and studying part-time who still have high costs to their studies.





"I would like to express my utmost thanks and gratitude for your support. Receiving the grant alleviated a lot of stress and allowed me to focus more on studies and less on finances. My penultimate year at university has been successful and I have continued to do research work looking into the resilience of marae infrastructure in natural hazard events."

Haukapuanui Vercoe Ngāti Tahu under graduate \$5,000 for 1 year, 2020 recipient

Education Grant changes



Provide funds directly to registered whānau /guardians instead of schools/institutions.

This is because main resources required for students has shifted to external businesses e.g. The Warehouse – uniforms. *Confirmation of schooling is required from 15-18 years of age (as students of this age can apply for Exemption Certificates and can be school leavers).* Otherwise, it is accepted that tamariki are legally required to be at school.



Scholarship recipient 'give back' to TN2T

Currently we have a 'give back' requirement but we would like to strengthen this. The Trust will now require recipients to attend a whakawhānaungatanga event to connect to their TN2T whakapapa. They can choose to support at Trust events such as: a conference, group days or to help tutor tamariki.



A new post-graduate Ngāti Tahu \$5,000 scholarship

Currently we have two Ngāti Tahu under-graduate scholarships. We are adding a new post-graduate scholarship of \$5,000 for 1 year to acknowledge and support this study pathway as well.

Tauhara North No.2 Trust Postgraduates \$5000 for 1 year



The terminology of 'Tertiary' grants and scholarships will be changed to 'post- secondary'.

This is to acknowledge and support all learners by recognising post-secondary is anything that is not NCEA, e.g. it could be a Certificate, Diploma, Trade.

Mātauranga

Education Grant changes (continued)



Scholarship application - clarity on compulsory sections

The following compulsory sections will need to be filled out for the application to be processed:

- Whakapapa must show a link to TN2T or Ngāti Tahu-Ngāti Whaoa. There needs to be validation prior to processing.
- Pathway must include details of how the applicant intends to give back to TN2T.
- Commitment to Te Reo me ona tikanga.



"Ki te poari, ki ngā kaimahi o Tauhara North No.2 Trust. To the Board and all the staff of Tauhara North No.2 Trust. Ngā mihi ki a koutou katoa mo o koutou manaaki ki au. Thank you all for all the support you have given me."

Rita Gamlen

TN2T postgraduate scholarship 2020 recipient \$5,000 for 1 year





Manaaki Tāngata

Over the years we have introduced forms of support in the areas of employment, wellbeing and for our kaumātua. We have made some changes to these grants so they are easier to access. ensuring a smoother process for whānau.



'Vocational Grant' changed to 'Employment Assistance'

This will remove confusion about the purpose of the Grant and increase uptake. Currently, whānau receive support if they are studying with a recognised provider e.g. St Johns for a First Aid course. We would like to extend this fund to include the purchase of work related items (e.g. safety gear) to help whānau.

Kaumātua eligibility age decreased from 60 to 55 years old

This will result in earlier entitlement to \$200 per year. The other age entitlement bands remain the same: 55 - 69 years old: \$200 per year, 70 - 75 years old: \$500 per year, 76 years old +: \$1000 per year.



Sports, Arts and Māori Cultural Grant representative levels removed

To simplify the process and maintain the budget, grant representative levels of local, regional and national for the Sports, Art and Māori categories will be removed. Whānau will still receive a grant for each of the Sports, Art and Māori categories of up to \$500 to support participation by reducing financial barriers. *Up to \$500 for Sports, Art and Māori categories*





"I'm really grateful for Tauhara (No.2 Trust) and all the financial assistance they have provided me over the years. They continuously give me support in all the sporting adventures I choose to embark on, so all I have to do is go out there and enjoy the sports I love."

LeiLani Walker Sports Grant 2020 recipient

Employment and Kaumātua



Whakahaerenga

Review of the current policies has shown the need to clarify accessibility and timeframes in some areas. These changes will ensure Grant applications are more straight forward.

Administration Grant changes

Change Grant accessibility to the calendar year of Jan - Dec annually.

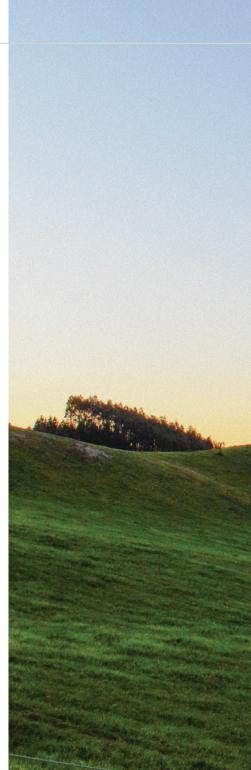
Currently it is the financial year of July-June, which has caused some confusion. The Trust will ensure whānau are not impacted by the changeover of the year definition.



Make an option for non-eligible whānau members e.g. parents, guardians (with approval of the Owner) to provide a bank account to receive funds on behalf of minors.

This is to ensure that minors have access to support from the Trust. At present, minors are required to provide a bank account.





Administration



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Post Post your completed survey to: PO Box 7214, Te Ngae Road, Rotorua



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